ANNEXURE D

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1 March 2008

Attention: Mr. Mark Collison

AVJennings Ltd

By e-mail mcollison@avjennings.com.au

Dear Sir,

Re. Proposed Commercial Development at Development Site 13, Cnr Sarah Durack Avenue & Olympic Boulevard, Olympic Park

Our Ref. 2890

As requested we have reviewed the Geotechnical Investigation Report by Douglas Partners No: 44559 dated February 2007 and the Phase 1 Contamination Assessment Report by Douglas Partners No: 44559A dated February 2007.

The proposed development is shown on the DA Architectural drawings by Bates Smart, drawing No's: AR-EA.2.01 - .09, 6.01 & .02, and consists of two office towers of 4 & 5 storeys high over a two-storey basement carpark below grade.

The subsurface conditions were found to consist of 1.1 to 4.2 meters of filling & overburden soils over weathered shale of 2.2 to 5.6 meters deep over medium & high strength shale.

We confirm the subsurface ground conditions as detailed in the above reports do not impose any significant impositions to the construction of the proposed development as shown on the above architectural drawings.

Please do not hesitate to contact the writer if any further advice or clarification is required.

Yours faithfully M+G Consulting

Simon Matthews

Directors: Simon Matthews, BE, MEngSc, CPEng, NPER Zlatko Gashi, BE, CPEng, NPER, RPEQ, BPBVic Associate: Andrew Poles, BE, CPEng, NPER



