

13th September 2016

Dear Sir / Madam,

Re: Support for the Rocky Hill Coal Project

CoalBed is a private company, formed in 1998 to provide geological services, business development and project management skills and technology to the Australian and international coal mining industry. CoalBed provides services in reservoir characterisation, exploration management, prospect evaluation, due diligence, geology, geotechnical engineering and geophysical assessment.

CoalBed has worked extensively in Australia's coal mining basins for a large range of clients, including the Rocky Hill Coal Project. We are a locally based company with strong ties to the Newcastle and Gloucester areas. **Our company and its employees strongly support this project.** The development of the Rocky Hill Coal Project will provide significant economic benefits to the area and the state. Also, it will add additional employment opportunities within our company.

We look forward to working with the Rocky Hill Coal Project in the future.

Yours Sincerely



Scott Thomson
Managing Director