

CoalBed Energy Consultants Pty Limited

ABN: 28 142 920 714

Suite 8.04, Level 8, 25 Bligh Street, SYDNEY NSW 2000, AUSTRALIA

Phone: (02) 4973 3892

Email: admin@coalbed.com.au

www.coalbed.com.au

26th July 2016

Dear Sir / Madam,

Re: Support for the Wallarah 2 Coal Development Application

CoalBed is a private based company, formed in 1998 to provide geological services, business development and project management skills and technology to the Australian and international coal mining industry. CoalBed provides services in reservoir characterisation, exploration management, prospect evaluation, due diligence, geology, geotechnical engineering and geophysical assessment.

CoalBed has worked extensively in Australia's coal mining basins for a large range of clients, including the Wallarah 2 Coal Project. We are a locally based company with strong ties to the Newcastle, Lake Macquarie and Central Coast areas. **Our company and its employees strongly support this project.** The development of the Wallarah 2 coal project will provide significant economic benefits to the area and the state. Also, it will add additional employment opportunities within our company.

We look forward to working with Wallarah 2 in the future.

Yours Sincerely

Scott Thomson Managing Director