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HUNTER VALLEY

2nd August, 2016

Dear Sir / Madam,

Re: Support for the Wallarah 2 Coal Development Application

Xenith is a privately owned consultancy that provides professional mining services in the areas of geology, exploration, mine planning, business analysis, risk advisory, infrastructure and environment as well as management services in operations, contracting and investments.

Xenith Consulting has worked extensively in Australia's coal mining basins for a large range of clients. For over ten years, our clients have chosen us because they have challenges that only people with extensive understanding of coal mining and all its complexities can solve.

We are a locally based company with strong ties to the Sydney, Singleton and the wider Newcastle and Central Coast areas. Our company and its employees strongly support this project. The development of the Wallarah 2 coal project will provide significant economic benefits to the area and the state.

Also, it will add additional employment opportunities within our company.

We look forward to working with Wallarah 2 in the future.

Kind Regards

Troy Turner

Manager - Resource Development

Xenith Consulting