



Subzero Group Limited (SZG) is an established mining service business based in the Hunter Valley, New South Wales. SubZero operates nationally with offices in NSW (Muswellbrook, Singleton, Maitland, and Sydney), QLD (Mackay and Moranbah) and WA (Perth) and also performs works in the Northern Territory.

SubZero's Mt Thorley operation supports the mining and maintenance activities of the Mt Thorley Warkworth Mine through both on and off-site support services.

The Mt Thorley Warkworth Mine is a small but key customer for SubZero's Mt Thorley operations. If the Mt Thorley Warkworth mine expansion does not go ahead then the future of the mine is limited and this could adversely impact SubZero's Mt Thorley employment levels.

SubZero and all of its operations, similar to mining operations themselves, are heavily community focused and sponsor a number of local community initiatives including local charities, schools and sports teams. If the expansion of Mt Thorley Warkworth does not go ahead, these community initiatives may feel the impact of less support.

For further information:

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About SubZero Group Limited

The SubZero Group carries on an established mining service business based in the Hunter Valley, New South Wales. Its clients are almost exclusively involved in the Hunter Valley thermal coal mining industry. SubZero Group's services include Mechanical Support (on and off-site mining machinery support), Structural Support (on and off-site engineering support) and Production Support (mining production support). SubZero has a presence in over 25 coal mines and over 90 clients including Rio Tinto, BHP Billiton and Glencore Xstrata. Further information can be found at the SubZero website: <http://subzeroservices.com.au/>