

20 Newton Street Broadmeadow, NSW 2292 Locked Bag 1 Broadmeadow, NSW 2292 P. 02 4978 9800

E. info@artc.com.au W. artc.com.au

Mr Scott Nicholas Chief Financial Officer MACH Energy Australia Pty Ltd Level 17, 10 Eagle Street Brisbane QLD 4000

14 July 2017

Dear Scott

Mount Pleasant Coal Mine - Mine Optimisation Modification

I refer to your letter dated 10 July 2017 providing an update on the proposed Mine Optimisation Modification to the Development Consent for the Mount Pleasant coal mine. The proposed modification is effectively a mine life extension and MACH Energy Australia Pty Ltd (MACH) is not seeking to amend the overall approved production rates for the Mount Pleasant mine or coal transport arrangements.

MACH has long term contractual access arrangements in place and is currently in the process of constructing rail loading infrastructure that will connect to the Hunter Valley rail network. Australian Rail Track Corporation Limited (ARTC) confirms that the proposed modification does not affect rail network capacity and poses no change to the existing rail access arrangements or construction/operational interfaces between ARTC and MACH for the Mount Pleasant rail loading infrastructure.

If there are any other queries related to rail access for this project please do not hesitate to make contact

Yours sincerely

Wayne Johnson

General Manager Customer Service and Operations