

Namoi Mining Pty Ltd

Sunnyside Coal Project

Project Description Report – 25 October 2006

Location: See attached figures. Approximately 15km west of Gunnedah on the northern side of the Oxley Highway.

Proponent: Namoi Mining Pty Ltd part of the Whitehaven Group of Companies.

Planning Focus Meeting: 17 October 2006.

Project Components:

- An open cut coal mine covering approximately 160ha.
- An out of pit emplacement area and mining infrastructure area covering approximately 90ha.
- Infrastructure includes administration employee amenities services and related facilities.
- Coal haulage by road to Whitehaven's Coal Preparation Plant and Coal Loading facility northwest of Gunnedah. In order to avoid Koala habitat, a transport corridor parallel to Coocooboona Lane will be constructed on privately owned land between the site and the Oxley Highway. All other roads currently exist. All sections of transport route will be sealed and it is approximately 17.1km long, with 15km on public roads.
- At maximum production, transport will require 125 truck loads of coal per day to be delivered to the Whitehaven facility northwest of Gunnedah
- Annual production up to 1Mtpa.
- Possible auger mining from highwall.
- Coal Resource of 5.87 million tonnes of coal in the minable sections of the Hoskisson Seam.
- On site processing confined to crushing and screening. (No washing).
- Project Life approximately 5 to 7 years.

Land Description: Gunnedah Shire. Parish of Gill. Lots 12, 162, 161 and 462 DP 755503, Lot 1 DP 393755 and various road reserves and public roads as shown on the attached figures.

Consultation: Consultation to date has involved one on one liaison with all landholders and neighbours in the areas surrounding the project. A wider programme of community consultation is planned to commence 1 November 2006.

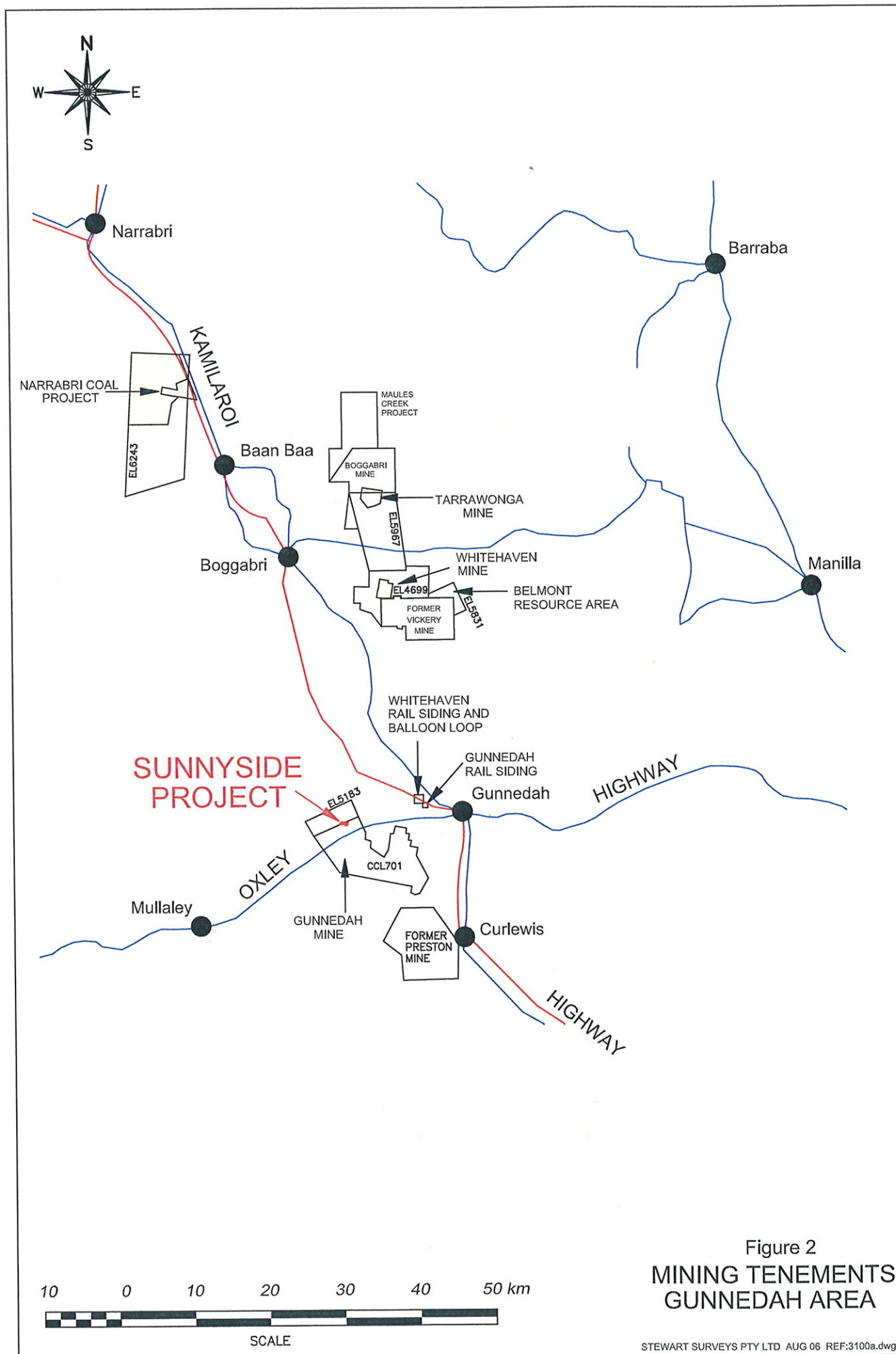




Figure 4
SUNNYSIDE
PROJECT LAYOUT

- REFERENCE
- Project Site Boundary
 - - - Limit of Mining
 - - - Overburden Emplacement Limit
 - - - Mine Access Road (Options)
 - - - Bund Wall
 - - - Soil Stockpile Area
 - SUNNYSIDE Drillhole